NOTICE OF EXECUTION OF AMENDMENT TO LEASE

Notice is hereby given that the School City of Hammond (the "School Corporation") has determined to enter into a Ninth Amendment to Lease to the Lease Agreement between the School Corporation and the Hammond Multi-School Building Corporation (the "Building Corporation") in order to finance a number of separate and independent capital improvements at School Corporation facilities and the acquisition of equipment and technology including, but not limited to, the renovation and improvements to Scott Middle School (the "Scott Project") and the renovation and improvements to Morton High School (the "Morton Project" and together with the Scott Project, the "Projects") and to pay the costs of capitalized interest and necessary and incidental costs of issuance. The Board of School Trustees of the School Corporation executed the Ninth Amendment to Lease on April 6, 2021. The Lease, as amended, covers portions of covers portions of Edison Elementary, Morton Elementary, Jefferson Elementary, Irving Elementary, O'Bannon Elementary, & Morton High School located at in the City of Hammond, Indiana. A copy of such lease is on file at the School Corporation's Administration Building, 41 Williams Street, Hammond, Indiana, 46320, and is available for inspection during normal business hours.

Dated this April 7, 2021.

SECRETARY, BOARD OF SCHOOL TRUSTEES
SCHOOL CITY OF HAMMOND